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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1.	March 20, 2013 Date of Report
2.	SEC Identification No.: <u>91447</u> 3. BIR Tax Identification No.: <u>410-000-190-324</u>
4.	SEMIRARA MINING CORPORATION Exact name of issuer as specified in its charter
5.	Philippines Province, country or other jurisdiction of incorporation 6. (SEC Use Only) Industry Classification Code:
7.	2/F DMCI Plaza Bldg., 2281 Chino Roces Avenue, Makati City1231Address of principal officePostal Code
8.	(2) 888-3555 Fax No. (2) 888-3955 Issuer's telephone number, including area code
9.	
	Former name or former address, if changed since last report
10	. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class Number of Shares of Common Stock

Common Shares

11. Indicate the item numbers reported herein: <u>Item 5</u>.

We are in receipt today from our external counsel, a copy of the Resolution dated 30 January 2013 issued by the Second Division of the Supreme Court relative to the case docketed as "Commissioner of Internal Revenue vs. Semirara Mining Corporation, G.R. No. 203621."

356,250,000

Recall that in our 17 February 2011 disclosure, we stated that the Court of Tax Appeals (CTA) promulgated its Decision dated 10 February 2011, in CTA Case Nos. 7727 and 7783, **GRANTING** the Company's claim for a refund or issuance of tax credit certificate in the amount of \$\mathbb{P}86,108,626.10\$, representing 5% final VAT on its coal sales, which the National Power Corporation erroneously withheld and remitted to the Bureau of Internal Revenue for the period covering 1 January 2006 to 30 June 2006.

On 29 June 2012, we disclosed that as the Commissioner of Internal Revenue's (CIR) motion for reconsideration was denied by the CTA, the CIR elevated the case via a Petition for Review to the CTA *En Banc*, in CTA EB 772. However on 22 June 2012, the CTA *En Banc* **DENIED** the CIR's petition for lack of merit. Its motion for reconsideration on the denial of its petition was again denied on 17 September 2012. Hence, the CIR filed with the Supreme Court a Petition for Review on Certiorari assailing the Decision dated 22 June 2012 and Resolution dated 17 September 2012.

The Supreme Court's Second Division in a Resolution dated 30 January 2013 resolves to **DENY** the CIR's petition for failure to sufficiently show any reversible error in the assailed judgment to warrant the exercise of the Supreme Court's discretionary appellate jurisdiction.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Issuer : Semirara Mining Corporation

Signature and Title :

John R. Sadullo Corporate Secretary

Date : March 20, 2013